

## COVID-19 Vaccine Screening and Consent Form for Moderately to Severely Immunocompromised People

Recipient Name (please print)		Preferred Name	
Address	City	State	Zip
Parent/Guardian/ Surrogate (if applicable, please print)		Phone	Preferred Language
DOB	Current Gender ID <b>Key:</b> W – Woman/Girl TW – Transgender Woman/Girl M – Man/Boy Indicate ID Below: TM – Transgender Man/Boy NB – Non-Binary Person GNC – Gender Non-Conforming <input style="width: 50px; height: 20px;" type="text"/> Q – Not Sure/Questioning NR – Chose not to Respond GNL - Gender not Listed (write-in) * Gender Pronouns: write-in by client's name		
Sex Assigned at Birth <b>Key:</b> Indicate Sex Below: <input style="width: 50px; height: 20px;" type="text"/> M – Male F – Female I – Intersex NR – Chose not to Respond	Marital Status <b>Key:</b> S – Single D – Divorced M – Married Indicate Status Below: <input style="width: 50px; height: 20px;" type="text"/> W – Widowed V – Civil Union U – Unknown SEPARATED – Legally Separated PARTNER – Life Partner		
Ethnicity <b>Key:</b> Indicate Ethnicity Below: <input style="width: 50px; height: 20px;" type="text"/> DECL – Declined HIS – Hispanic Origin NHL – Non-Hispanic Origin UNK – Unknown	Race <b>Key:</b> AIA – Native American or Alaskan ASN – Asian Indicate Race Below: <input style="width: 50px; height: 20px;" type="text"/> BAA – African American or Black DECL – Declined NHP – Native Hawaiian or Pacific Islander WHT – White OTH – Other or Multiracial		
Primary Insurance Name	Primary Insurance ID#	Subscriber Name/DOB	Subscriber Relation to Patient
Primary Insurance Address	Primary Insurance Group #	Primary Insurance Phone #	
Secondary Insurance Name	Secondary Insurance ID#	Subscriber Name/DOB	Subscriber Relation to Patient
Secondary Insurance Address	Secondary Insurance Group #	Secondary Insurance Phone #	
Clinic/Office Site Where Vaccine is Administered	Primary Care Physician Address/Phone Number		

### Screening Questionnaire

1.	Will you be under the age of 6 months on the day of your appointment?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
2.	Are you feeling sick today?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
3.	In the last 10 days, have you had a COVID-19 test because you had symptoms and are still awaiting your test results or been told by a health care provider or health department to isolate or quarantine at home due to COVID-19 infection or exposure?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
4.	Have you been treated with antibody therapy or convalescent plasma for COVID-19 in the past 90 days (3 months)? <i>If yes, when did you receive the last dose? Date</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
5.	Have you ever had an immediate allergic reaction (e.g., hives, facial swelling, difficulty breathing, anaphylaxis) to any vaccine, injection, or shot or to any component of the COVID-19 vaccine, or a severe allergic reaction (anaphylaxis) to anything?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
6.	Are you pregnant or considering becoming pregnant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
7.	Are you moderately or severely immunocompromised due to one or more of the medical conditions or receipt of immunosuppressive medications or treatments listed below? 1) Active treatment for solid tumor and hematologic malignancies, 2) Receipt of solid-organ transplant and taking immunosuppressive therapy, 3) Receipt of CAR-T-cell or hematopoietic stem cell transplant (within 2 years of transplantation or taking immunosuppression therapy), 4)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown

	Moderate or severe primary immunodeficiency (e.g., DiGeorge syndrome, Wiskott-Aldrich syndrome), 5) Advanced or untreated HIV infection, 6) Active treatment with high-dose corticosteroids (i.e., 20 mg prednisone or equivalent per day), alkylating agents, antimetabolites, transplant-related immunosuppressive drugs, cancer chemotherapeutic agents classified as severely immunosuppressive, tumor-necrosis (TNF) blockers, and other biologic agents that are immunosuppressive or immunomodulatory.			
8.	Do you have a bleeding disorder, a history of blood clots or are you taking a blood thinner?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
9.	Do you have a history of myocarditis (inflammation of the heart muscle) or pericarditis (inflammation of the lining around the heart)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
10.	Have you had Guillain-Barré Syndrome after receipt of the Janssen vaccine?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
11.	Do you have a history of MIS-C or MIS-A (multisystem inflammatory syndrome in children or multisystem inflammatory syndrome in adults)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
12.*	Are you between the ages of 6 months–4 years and received 2 doses of the Moderna vaccine at least 28 days ago, OR are you age 5 years and older and received 2 doses of the Pfizer, or Moderna COVID-19 vaccines, and was your last dose at least 28 days ago?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
13.*	Are you 18 years of age or older and received a previous dose of the Janssen (Johnson & Johnson) COVID-19 vaccine at least 28 days ago?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown
14.**	Are you 6 months to 4 years old and received 3 doses of the Moderna vaccine with the third dose at least 2 months ago?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	_____ Date: (if applicable)
15.**	Are you 5 years of age or older and have received 3 doses of the Moderna or Pfizer, OR 2 doses of Novavax vaccine, OR a previous booster dose, and was your last dose at least 2 months ago?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	_____ Date: (if applicable)
16.**	Have you received 2 doses of a Janssen (Johnson & Johnson) COVID-19 vaccine, or one dose of Janssen (Johnson & Johnson) followed by an mRNA vaccine (Pfizer or Moderna), and was your last dose at least 2 months ago?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	_____ Date: (if applicable)
17***	Are you 18 years or older and have received 3 doses of the Moderna or Pfizer, or 2 doses of Novavax vaccine, or 2 doses of a Janssen COVID-19 vaccine and was your last dose at least 6 months ago?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	_____ Date: (if applicable)
18.	Have you received a previous dose or doses of a non-FDA authorized or approved COVID-19 vaccine (AstraZeneca – VAXZEVRIA, Sinovac – CORONAVAC, Serum Institute of India – COVISHIELD, Sinopharm/BIBP, COVAXIN, Nuvaxovid, COVOVAX, or CanSino Biologics – Convidecia)? <sup>1</sup>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Unknown

\*Questions 12 and 13 pertain to eligibility for an additional primary series dose only. Note: children between 6 months–4 years of age who received Pfizer, receive a 3-dose primary series and are not eligible for an additional 4<sup>th</sup> dose, regardless of immunocompromised status.

\*\*Questions 14, 15, and 16 refer to eligibility for a bivalent booster dose for those who have completed a primary series of Pfizer, Moderna, Novavax or Janssen or those who have received a previous monovalent booster. Note: children between 6 months–4 years of age who received Pfizer are not eligible for a booster dose.

\*\*\*Question 17 pertains to individuals seeking Novavax vaccine as a booster dose who have not yet received an initial booster dose and otherwise would not

<sup>1</sup> As set forth in [CDC's Emergency Use Instructions \(EUI\)](#) "a non-FDA authorized or approved COVID-19 vaccine includes such vaccines "listed for emergency use by the World Health Organization, or is included in CDC's Technical Instructions for Implementing Presidential Proclamation Advancing Safe Resumption of Global Travel During the COVID-19 Pandemic and CDC's Order, or that is a non-placebo part of a clinical trial within or outside the United States that is a WHO-EUL COVID-19 vaccine or a vaccine that is not listed for emergency use by WHO but for which a U.S. data and safety monitoring board or equivalent has independently confirmed efficacy in the United States (hereinafter 'non-FDA authorized or approved COVID-19 vaccines')."

### Emergency Use Authorization

The FDA has made the COVID-19 vaccine available under an emergency use authorization (EUA). The EUA is used when circumstances exist to justify the emergency use of drugs and biological products during an emergency, such as the COVID-19 pandemic. This vaccine has not undergone the same type of review as an FDA-approved or cleared product. However, the FDA's decision to make the vaccine available is based on the totality of scientific evidence available, showing that known and potential benefits of the vaccine outweigh the known and potential risks. The Janssen (Johnson & Johnson) COVID-19 vaccine is EUA authorized for individuals 18 years old and older. The Novavax COVID-19 vaccine is EUA authorized for individuals 12 years and older. Note: FDA approved the Pfizer-BioNTech COVID-19 vaccine as a two-dose series in individuals 12 years of age and older; and approved the Moderna COVID-19 vaccine as a two-dose series in individuals 18 years of age and older. These vaccines continue to be available under an EUA for certain populations, including Pfizer-BioNTech COVID-19 vaccine for those individuals 6 months through 15 years old, and Moderna COVID-19 vaccine for individuals 6 months through 17 years old and for the administration of a third dose in the populations set forth in the consent section below.

### Emergency Use Instruction

Emergency Use Instructions (EUIs) are issued by the CDC to provide information about emergency use of FDA-approved medical products that may not be included in or differ in some way from the information provided in the FDA-approved labeling (package insert). The

COVID-19 vaccine by Pfizer-BioNTech is an FDA-approved COVID-19 vaccine (brand name Comirnaty, mRNA) to prevent COVID-19 in persons 12 years of age and older. CDC is issuing EUI to provide information about use of this vaccine as an additional primary dose in certain immunocompromised persons (12 years of age and older) and a booster dose in certain adults (18 years of age and older) who received certain **non-FDA authorized or approved COVID-19 vaccine** (e.g., certain vaccines available outside of the United States or from clinical trial participation).

**Consent**

I hereby certify under penalty of law that I am of an age and, if applicable, immunocompromised (e.g., moderate to severe immune compromise due to a medical condition or receipt of immunosuppressive medications or treatments) as authorized by an EUA or in accordance with an EUI, as applicable, to receive this vaccine, or, the person for whom I am legally authorized to make health care decisions is of an age and, if applicable, immunocompromised as authorized by an EUA or in accordance with an EUI, as applicable, to receive this vaccine. I have had a chance to ask questions which were answered to my satisfaction (and ensured the person named above for whom I am authorized to provide surrogate consent was also given a chance to ask questions). I understand the benefits and risks of the vaccination as described.

I request that the COVID-19 vaccination be given to me (or the person named above for whom I am authorized to make this request and provide surrogate consent). I understand there will be no cost to me for this vaccine. I understand that any monies or benefits for administering the vaccine will be assigned and transferred to the vaccinating provider, including benefits/monies from my health plan, Medicare or other third parties who are financially responsible for my medical care. I authorize release of all information needed (including but not limited to medical records, copies of claims and itemized bills) to verify payment and as needed for other public health purposes, including reporting to applicable vaccine registries.

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Recipient/Surrogate/Guardian (Signature)    Date / Time    Print Name    Relationship to Patient (if other than recipient)

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Telephonic Interpreter’s ID #    Date / Time

**OR**

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Signature: Interpreter    Date/ Time    Print: Interpreter’s Name and Relationship to Patient

Area Below to be Completed by Vaccinator							
Which vaccine is the patient receiving today?							
Vaccine Name	Administration					Manufacturer & Lot #	EUA Fact Sheet Date
Pfizer / BioNTech	<input type="checkbox"/> First Dose	<input type="checkbox"/> Second Dose	<input type="checkbox"/> Third Dose (6 months - ≤ 5 years old)	<input type="checkbox"/> Additional Dose (≥ 5 years old)	<input type="checkbox"/> Bivalent Booster (≥ 5 years old)		
Moderna	<input type="checkbox"/> First Dose	<input type="checkbox"/> Second Dose	<input type="checkbox"/> Additional Dose (6 months or older)	<input type="checkbox"/> Bivalent Booster	<input type="checkbox"/> Bivalent Booster		
Novavax	<input type="checkbox"/> First Dose	<input type="checkbox"/> Second Dose		<input type="checkbox"/> Monovalent Novavax Booster (≥18 years old)*			
Janssen	<input type="checkbox"/> Single Dose	<input type="checkbox"/> Additional mRNA Dose		<input type="checkbox"/> Bivalent mRNA Booster (≥ 18 years old)			
Administration Site	<input type="checkbox"/> Left Deltoid	<input type="checkbox"/> Right Deltoid	<input type="checkbox"/> Left Thigh	<input type="checkbox"/> Right Thigh			
Dosage	<input type="checkbox"/> 0.2 ml	<input type="checkbox"/> 0.25 ml	<input type="checkbox"/> 0.3 ml	<input type="checkbox"/> 0.5 ml			

\*Note the use of Novavax as a booster dose is only for those 18+ who has never received a previous booster and otherwise would not receive a booster dose.

I have provided the patient (and/or parent, guardian or surrogate, as applicable) with information about the vaccine and consent to vaccination was obtained.

Vaccinator Signature: \_\_\_\_\_

**\* Use of this form is optional.**

**Updated December 20, 2022**